

# ***Tampa ISCEBS Board 2020 –October 2020 monthly call***

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**Date:** October 1, 2020

**Time:** 9:00 am-9:30 am

**Attendees:** In attendance (via phone conference): Dave Lohrey, Ron Krupa, Anthony Donatelli, Rebecca Witherow, Michelle Padgett, Scot Grooms

**Purpose:** Monthly Chapter Board call

## **Discussion topics:**

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### **Zoom Panel Roundtable Discussion: Employee Benefits and COVID-19:**

- To be held October 22<sup>nd</sup> from 12:30-1:30p. Announcements have been sent, last email communication from Society was 9/28. Session is intended to be highly interactive. Discussion lead topics: health claims experience 2020, impact to health rates 2021 and plan design changes. Ron will moderate, with Rebecca, Dave, Scot, Paula, and Anthony as panelists. Invite to be re-sent next week (prefer a mid-week send ) and will share on LinkedIn. Paula will also follow-up with recent grad list to invite and include, members, students and Foundation members who have opted in.

### **Year- end Annual Member meeting and Board Elections:**

- Michelle to reach out to Society for draft email solicitation for new Board member nominations (30 days out). Need to begin planning Annual Meeting. Need to solidify date (Nov/Dec). Current intent is to plan a virtual meeting.

### **Webinar Coalition Update:**

- Update provided via email from Tracy:

There is a team member opening on the Marketing committee. If you know anyone interested, please let Tracy know. New Committee formed: 101 Series for 2021, Jenny Matthews in SW Ohio to chair, currently looking for additional team members. There has been ongoing discussion regarding perhaps charging for CWC events, more to come in future meetings.

List of Potential Monthly Topics - Always looking for speakers and ideas:

- (1) November – Election post review
- (2) December – Legal/Legislative update? Health or pension.
- (3) January – Legal/Legislative update? Health or pension.
- (4) date TBD - ERISA/Cafeteria law changes under COVID/COBRA/ Benefit election exceptions
- (5) date TBD- new ERISA audit requirements - IQPA (late 2021)
- (6) date TBD – Medicare