

2021 Tampa Bay ISCEBS Board Monthly Call: July

Date: Thursday, July 1, 2021

Time: 9:00am – 9:40am

Attendees: Anthony Donatelli, Tracy Fennell, Scot Grooms, Paula Krupa, Dave Lohrey, Michelle Padgett

Purpose: Monthly Chapter Board call

Discussion topics:

June minutes officially approved.

Webinar Coalition

- To assist with upcoming program option, Tracy to look into high attendance webinars
- Tracy to explore webinar participation by our location/Chapter for awareness and engagement opportunities

Educational Programs/Schedule

- Next program:
 - targeted for Thursday, August 26, from 4:30pm to 6:30pm at Maggiano's in Tampa/Westshore
 - Topic – Mental Health Benefits and EAP Trends
 - Anthony to explore presenters (Scot can explore local Plan B if needed)
 - Dave, Rebecca, Anthony and Scot to work on event details with venue
 - Cost for members / guests to be determined
 - Finalize invite any last details by next call – August 5
- Year-end annual meeting
 - targeted for November 17 or 18 (Wed/Thurs)
 - Genomics/DNA testing and cancer support benefit program through Cancer Guardian

Membership outreach -- new grads and past members

- At large members continue to work with Society on outreach opportunities and an invite was sent to prospects for our April panel discussion.

Financial Update

- Current bank balance is \$11,040.50.
- Dave has access to account, but still challenged with full admin access; Scot and Dave to work on