

Tampa ISCEBS Board 2020 –July 2020 monthly call

Date: July 9, 2020

Time: 9:00 am-9:29 am

Attendees: In attendance (via phone conference): Dave Lohrey, Paula Krupa, Ron Krupa, Anthony Donatelli, Scot Grooms, Rebecca Witherow, Tracy Fennell, Michelle Padgett

Purpose: Monthly Chapter Board call

Discussion topics:

Continued discussion of Health & Welfare Benefits Fundamental Presentation Program:

- Paula made contact with 3 students and shared with them what we are seeking to do in regards to the online Fundamentals Program and promoted our Chapter.
- Survey status: Survey Monkey survey has been created and has been sent to the Board for feedback to allow us to best gauge interest to better prepare agenda topics and estimate attendance. Survey posted on our CEBS Chapter site and ready to go “live”. Society can push out a memo regarding this Survey to encourage people to participate in the survey. Paula to get the drafted language template to the Society today. Survey will be sent to our Chapter Members and any one on the Distribution list. To gain additional exposure, Scot proposed we get also get the word out thru LinkedIn HR/Benefits Tampa Bay area groups and our individual LinkedIn pages. Former Board Member (Corey) created a Tampa CEBS Group several years back that has likely laid dormant. Scot to reach out to Corey to obtain additional details for Administration (it is currently set as an “unlisted” group). After discussion, Board decided to change the Group name (currently named TAMPA BAY CEBS-Tampa Chapter ISCEBS) and will make the Group “Public”. We hope to have survey results to allow guidance and planning on what’s next in the Fundamentals Program space. This will be a continued discussion in the next Board meeting.

Webinar Coalition Update

- Tracy Fennell did not have any additional information or any updates at this time. She may have something at the next Board meeting. Next Coalition meeting is July 24th.

Miscellaneous

- Ron has acknowledged the annual Symposium has been cancelled for 2020 due to COVID-19. General discussion regarding virtual education/webinars.