

# Tampa Bay ISCEBS Board – Monthly Meeting

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**Date:** Thursday, May 26, 2022

**Time:** 9:00am – 10:00am

**Attendees:** Jennifer Chartrand, Anthony Donatelli, Tracy Fennell, Brian Haas, Steve Hall, Dave Lohrey, Rebecca Witherow

**Purpose:** Monthly Chapter Board Call

## Discussion topics:

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1. Call to Order.
2. April minutes approved.
3. Financial Update – \$10,813.47 balance – funds up \$230 from last month.
4. Planning for live speaker sessions

David Ross, Brown & Brown - How to Build a Winning Health Plan  
(approved for 2 SHRM & HRCI credits).

Date: July 14<sup>th</sup>  
Location: Doubletree by Hilton Westshore  
Time 4pm – 7pm

Invites/announcements will go out (June 3<sup>rd</sup>) via the Tampa Chapter email (with the help of the Society), LinkedIn, as well as an email from HR Tampa (June 5<sup>th</sup>).

Website Update – Board Meeting Notes were added to the site. Reminder: Board member roles and responsibilities are up on the site. Take a look if you haven't already.

Here is the link to the site: <https://www.tampaiscebs.org/our-sponsors.html>

5. Newsletter Update – the Newsletter went via email on June 3<sup>rd</sup> (link was included in same email with July 14<sup>th</sup> event).
6. Membership Drive
7. STAR Assistance Demo – Becca organized a call with Katie Ketter for June 7<sup>th</sup>.
8. Next board meeting is Friday June 24, 2022 at 9 a.m.